

Your Rollover Form

Complete this form to roll over money from another complying superannuation fund into Russell SuperSolution.
A separate form is required for each rollover.

Your personal details

We will use these details to calculate your benefits, and to send you updates on your super and other communications. If your details change please advise us by calling the Russell SuperSolution Helpline on 1800 555 667 or visiting the Web site at www.yoursupersolution.com.au

Title (Mr Mrs Ms Dr): Surname: First name(s):

Address: Postcode:

Work telephone: Home telephone:

Mobile telephone: Email:

Member number: Division: Personal Division Pension Division Employer Division

If Employer Division, name of employer:

1. Previous fund's details (i.e. the one you're rolling out of)

Name of previous fund:

Your name in previous fund: Membership number in previous fund:

Previous fund address: Postcode:

Previous fund contact: Telephone:

Sponsoring employer (if applicable): Approximate value: \$

Do not complete this form if:

- you wish to make a partial rollover from another fund (contact your previous fund directly to arrange a partial rollover)
- you expect further contributions to be made to the other fund (for example, you are still working casually in the industry)
- you have advised the Australian Tax Office to pay an amount from the Superannuation Holding Accounts Reserve to your other fund

2. Your authorisation

I authorise the rollover of my total benefit from my previous fund to Russell SuperSolution.

I understand that:

- my previous fund's trustee will no longer carry any liability in respect of any amount once this rollover has been processed
- Russell SuperSolution may be required by law to deduct tax from any untaxed portion of my rollover
- my previous fund may charge an exit or transfer fee and I approve the deduction of the exit or transfer fee (if any)
- Russell SuperSolution will contact my previous fund and make all necessary arrangements to process my rollover request

Signature: _____ Date: / /

Notes

Rolling into Russell SuperSolution will not change the preservation status of your rollover monies.

Some funds may take a number of months to process rollover requests that they receive from other funds. If you would like your rollover processed more quickly, you should contact your other fund directly.

Thank you for your rollover, please let us know...

- I decided to rollover my super because:
- | | |
|-------------------------------------------------------------------------|----------------------------------------------------------------------|
| <input type="checkbox"/> I always rollover each time I change employers | <input type="checkbox"/> I was motivated by a rollover campaign |
| <input type="checkbox"/> I read about it in my member kit | <input type="checkbox"/> I visited the Russell SuperSolution website |
| <input type="checkbox"/> I attended a Russell member seminar | <input type="checkbox"/> I read an article in the Achieve magazine |
| | <input type="checkbox"/> Other: _____ |

Please return this form to:
**Russell SuperSolution,
Locked Bag A4094
Sydney South NSW 1235**

In preparing this form the Trustee has not taken into account the investment objectives, financial situation and particular needs ("financial circumstances") of any person. Accordingly, before acting on any advice, you should assess whether the advice is appropriate in light of your own financial circumstances.

Administration use only

Notes for previous superannuation provider:

Fund name: Russell SuperSolution Master Trust
ABN: 89 384 753 567
SPIN: TRM0001AU

Make cheque out to:

Russell SuperSolution Master Trust – Account of _____
(Print member name)

When transferring money in to the fund please note that the fund is a complying regulated superannuation fund under the Superannuation Industry (Supervision) Act 1993. Accordingly, the fund can accept the rollover of both preserved and non-preserved benefits in accordance with the Superannuation Industry (Supervision) Act.